

## SCHEME MEETING PROXY FORM CUT OFF

### Exterra Resources Limited

ACN 138 222 705

ASX Code: EXC

[www.exterraresources.com.au](http://www.exterraresources.com.au)

### Issued Capital:

Ordinary Shares:	345.2M
Options:	67.8M

### Directors and Management:

#### John Davis

Executive Chairman

#### Geoff Laing

Executive Director

#### Justin Brown

Non-Executive Director

#### Dennis Wilkins

Company Secretary

### 8 September 2017

Exterra Resources Ltd (“Exterra”) reminds all shareholders that the Scheme Meeting to consider the merger between Exterra and Anova Metals Limited (ASX:AWV) by way of a Scheme of Arrangement is to be held at 10:00 am on 15 September 2017.

Importantly, for shareholders unable to attend the meeting and wishing to appoint a proxy, all Proxy Forms **must be** received by the Company’s share register, Security Transfer Australia Pty Ltd, by no later than **10:00 am on Wednesday 13 September 2017**, as advised in the notice of Scheme Meeting.

The Proxy Form sent to Shareholders contains an error and incorrectly requests return of the form by 5:00 pm. This cut-off time is wrong. The Proxy Form must be received by the time stated in bold in the above paragraph.

Full details of the Scheme, including the Independent Expert Report and how to vote at the Scheme Meeting, are included in the Scheme Booklet which was released by the Company on Monday, 14 August 2017. The Scheme Booklet is also available on the Company’s website.

Any queries please contact Mr Dennis Wilkins on +61 8 9389 2111

For further information, please contact:

Mr Geoff Laing

Executive Director

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