

28 November 2016

Company Announcements Officer
ASX Limited
Level 10, 20 Bridge Street
SYDNEY NSW 2000

RESULTS OF ANNUAL GENERAL MEETING

The Directors advise that all resolutions as detailed in the Notice of Annual General Meeting of Exterra Resources Limited were passed by the requisite majority on a show of hands at the Annual General Meeting of the Company held on 28 November 2016

Resolution 5, Approval of 10% Placement Facility, was a Special Resolution, which was passed with the requisite 75% majority.

Listed below is a summary of the number of proxy votes cast in respect to the resolutions put to shareholders at the Annual General Meeting:

Resolution	For	Against	Discretionary	Abstain
1. Adoption of Remuneration Report	94,723,357	2,020,000	Nil	5,500,002
2. Election of Mr Geoffrey Laing as a Director	102,233,359	Nil	10,000	Nil
3. Re-election of Mr John Davis as a Director	100,233,359	2,000,000	10,000	Nil
4. Re-election of Mr Justin Brown as a Director	100,233,359	2,000,000	10,000	Nil
5. Approval of 10% Placement Facility	99,905,689	2,077,670	10,000	250,000
6. Ratification of Issue of Shares	98,573,359	2,010,000	10,000	1,650,000
7. Approval of Grant of Options to Mr John Davis	94,473,357	2,010,000	10,000	5,750,002
8. Approval of Grant of Options to Mr Justin Brown	94,473,357	2,010,000	10,000	5,750,002
9. Approval of Grant of Options to Company Secretary	99,295,689	2,087,670	10,000	850,000

Dennis Wilkins

Company Secretary

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