

## HAOMA MINING NL LOAN FACILITY AND CONVERTING NOTE

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4 June 2013

**Exterra Resources Limited**

ACN 138 222 705

**ASX Code:** EXC

[www.exterraresources.com.au](http://www.exterraresources.com.au)

**Issued Capital:**

Ordinary Shares:	171.2m
Options:	23.6m
Cash (31 March 2013):	\$1.6m

**Directors and Management:**

**Peter Cunningham**

Non- Executive Chairman

**John Davis**

Managing Director

**Justin Brown**

Non-Executive Director

**Gary Morgan**

Non-Executive Director

**Peter Cole**

Non-Executive Director

**Dennis Wilkins**

Company Secretary

**Exterra Resources Ltd (ASX:EXC)** would like to advise that in accordance with the terms and conditions of the Loan Facility and Converting Note Deed between the Company and Haoma Mining NL (Haoma), executed on 23 September 2010, the Company will issue 10,000,000 fully paid ordinary shares, at 10 cents per share, to Haoma or Haoma's nominee.

The shares will be issued upon conversion of convertible securities issued under the Loan Facility and Converting Note, which was entered into with Haoma prior to the Company listing on ASX in 2011, and as final settlement under the Note Deed. Shareholder approval will not be sought for the issue.

**For further information:**

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**Competent Persons Statement**

Information in this report relates to exploration results or mineral resources that are based on information compiled by John Davis (Member of the Australasian Institute of Mining and Metallurgy). Mr Davis has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities undertaken to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Davis consent to the inclusion in the release of the statements based on their information in the form and context in which they appear.

*Please note with regard to exploration targets, the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to define a Mineral Resource and that it is uncertain if further exploration will result in the determination of a Mineral Resource.*

**Forward Looking Statements**

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the mining industry, expectations regarding gold prices, exploration costs and other operating results, growth prospects and the outlook of Exterra Resources' operations contain or comprise certain forward looking statements regarding Exterra Resources' exploration operations, economic performance and financial condition. Although Exterra Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct.

Accordingly, results could differ materially from those set out in the forward looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes that could result from future acquisitions of new exploration properties, the risks and hazards inherent in the mining business (including industrial accidents, environmental hazards or geologically related conditions), changes in the regulatory environment and other government actions, risks inherent in the ownership, exploration and operation of or investment in mining properties in foreign countries, fluctuations in gold prices and exchange rates and business and operations risks management, as well as generally those additional factors set forth in our periodic filings with ASX. Exterra Resources undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.