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CHANGE OF REGISTERED OFFICE

Exterra Resources Limited

ACN 138 222 705

ASX Code: EXC

www.exterraresources.com.au

Issued Capital:

Ordinary Shares: 345.2M

Options: 67.8M

Directors and Management:

John Davis

Executive Chairman

Geoff Laing

Executive Director

Justin Brown

Non-Executive Director

Dennis Wilkins

Company Secretary

1 August 2017

Exterra Resources Ltd ("Exterra") advises that the registered office has changed to Suite 2, 11 Ventnor Avenue, West Perth WA 6005, effective immediately.

The Company's principal place of business and other contact details remain unchanged.

For further information, please contact:

Mr Geoff Laing

Executive Director

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